2027-2028 Dependent Verification Worksheet

2641 John F. Kennedy Boulevard | Jersey City, NJ 07306 | financialaid@saintpeters.edu |201.761.6060

Your 2027-2028 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we must ask you to confirm the information reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Saint Peter's University will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Office of Financial Aid. Saint Peter's University may ask for additional information. If you have questions about verification, contact our office as soon as possible so that your financial aid will not be delayed.

STUDENT INFORMATION

Last Name	First Name	SPIRIT ID Number	Contact Number
_____		_____	_____

FAMILY SIZE

List below your family size. Include:

- The student.
- The student's parents (or stepparent, if applicable), even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if all of the following are true:
  o They live with the student's parents (or live apart because of college enrollment);
  o They receive more than half of their support from the student's parents; and
  o They will continue to receive more than half their support from the student's parents during the award year.
- Other persons if the following are true:
  - They live with the student's parents,
  - They receive more than half of their support from the student's parents, and
  - They will continue to receive more than half their support from the student's parents during the award year.

The provided criteria for "dependent children" or "other persons" mirror the requirement that family size align with those the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2027-2028 FAFSA. As a result, the parent should not include any unborn children in the family size.

Full Name	Age	Relationship
		Self

STUDENT INFORMATION

Last Name	First Name	SPIRIT ID Number	Contact Number

STUDENT'S INCOME INFORMATION

Important Note: The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student and spouse filed separate IRS income tax returns for 2025 or had a change in marital status after December 31, 2025.

TAX RETURN FILERS— Complete this section if the student and spouse filed or will file a 2025 IRS income tax return(s). As part of Federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2025 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2025 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX.

If 2025 income tax return information for the student (or spouse, if applicable) was not transferred via the FA-DDX and considered verified, the student should provide the institution with a **2025 IRS Tax Return Transcript(s) or a signed copy of the 2025 income tax return and applicable schedules.**

- **IRS Tax Return Transcript**. (To obtain an IRS Tax Return Transcript, go to *www.irs.gov/transcript* or call 800-908-9946. Turn to page 3 for more options.)

STUDENT NON-TAX FILERS— The instructions and certifications below apply to the student and spouse (if the student is married). Complete this section if the student and spouse will not file and are not required to file a 2025 income tax return with the IRS.

By completing this document, I certify that I have not filed and am not required to file a 2025 income tax return, and I have listed all income earned from work, other income, and resources for the 2025 tax year.

Also, check the boxes that apply:

☐ Also check any box that applies below: My spouse and I were not employed and had no income earned from work in 2025.

☐ My spouse and/or I were employed in 2025 and have listed below the names of all employers, the amount earned from each employer in 2025, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2025 IRS W-2 forms issued to you and your spouse. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with your name and ID number at the top.]

Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2025
Total Amount of Income Earned From Work		$

PARENT(S)' INCOME INFORMATION

Important Note: The instructions below apply to each parent (or stepparent, if applicable) included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2025 or had a change in marital status after December 31, 2025.

TAX RETURN FILERS— Complete this section if the parents filed or will file a 2025 IRS income tax return(s). As part of Federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2025 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2025 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX.

If 2025 income tax return information for the parents was not transferred via the FA-DDX and considered verified, the parents should provide the institution with a 2025 IRS Tax Return Transcript(s) and applicable schedules.

- **2025 IRS Tax Return Transcript**. (To obtain an IRS Tax Return Transcript, go to *www.irs.gov/transcript* or call 800-908-9946. Turn to page 3 for more options.)

TAX RETURN NONFILERS—The instructions and certifications below apply to each parent (or stepparent, if applicable) included in the household. Complete this section if the parent(s) will not file and are not required to file a 2025 income tax return with the IRS.

By completing this document, I certify that neither parent has filed nor is required to file a 2025 income tax return, and all their income earned from work, other income, and resources for the 2025 tax year are listed below.

Also, check the boxes that apply:

☐ I certify that neither parent was employed, and neither had income earned from work in 2025.

☐ One or both of my parents were employed in 2025 and have listed below the names of all employers, the amount earned from each employer in 2025, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2025 IRS W-2 forms issued to your parents. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with your name and ID number at the top.]

Employer's Name and/or Source of Untaxed Income	2025 Amount	IRS W-2 Provided?

A 2025 IRS Tax Return Transcript may be obtained through:

- **Get Transcript by Mail** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." Follow the instructions to create an ID.me account if you do not already have one. If you need help creating an ID.me account or verifying your identity, visit the ID.me IRS Help Site.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

CERTIFICATIONS AND SIGNATURES

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date. These signatures authorize Saint Peter's University to make any appropriate changes to the originally reported FAFSA data as a result of the verification review process.

_____ _____

Print Student's Name SPIRIT ID Number

_____ _____

Student's Signature (Required, digital signatures ***not*** accepted) Date

_____ _____

Parent's Signature (Required, digital signatures ***not*** accepted) Date