



Saint Peter's
UNIVERSITY

Office of Advancement
And External Affairs

Instructions for Electronic Stock Gift Transfers:

N.B.: Saint Peter's University must be informed in writing (e-mail is acceptable) as to which fund a gift is intended. If for more than one fund, the distribution to each should be indicated. This is an audit requirement. Thank you for your cooperation!

To: _____ (Broker)

Please transfer _____ shares of _____ stock purchased on or about _____ and held by you for my account. As of today's date, I hereby transfer all right, title and interest in these shares as a charitable donation to Saint Peter's University, a not-for-profit corporation in Jersey City, New Jersey. The specified shares should be electronically transferred immediately upon your receipt of this letter to the DTC account listed below. Please send me written confirmation of the transfer at your earliest convenience.

To ensure accurate recording of this gift, please contact **Beth Kornstein, Interim Vice President for Institutional Advancement and Strategic Engagement** at (201) 761-6110 or ekornstein@saintpeters.edu and notify her of this transaction.

Sincerely,

_____ (Donor)

_____ (Donor) If joint account, all registered owners must sign.

_____ (Date)

Transfer Information:

DTC Number: 0141
Internal Account: 72732519
Name of Donee: Saint Peter's University
2641 Kennedy Boulevard
Jersey City, New Jersey 07306
Tax ID Number: 22-1508-627
Phone Number: (201) 761-6127

Brokerage Account Information:
Christopher Lagasse
Financial Advisor
Wells Fargo Advisors
461 From Road
Mack VI, First Floor
Paramus, New Jersey 07652
Email: christopher.lagasse@wfsadvisors.com
Telephone: (201) 225-6070
Fax: (201) 599-5824