



**Instructions for Electronic Stock Gift Transfers:**

N.B.: Saint Peter's University must be informed in writing (e-mail is acceptable) as to which fund a gift is intended. If for more than one fund, the distribution to each should be indicated. This is an audit requirement. Thank you for your cooperation!

To: \_\_\_\_\_ (Broker)

Please transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock purchased on or about and held by you for my account. As of today's date, I hereby transfer all right, title and interest in these shares as a charitable donation to Saint Peter's University, a not-for-profit corporation in Jersey City, New Jersey. The specified shares should be electronically transferred immediately upon your receipt of this letter to the DTC account listed below. Please send me written confirmation of the transfer at your earliest convenience.

To ensure accurate recording of this gift, please contact **Michael Thunell, Director of Advancement Operations at 201-761-6127 or [mthunell@saintpeters.edu](mailto:mthunell@saintpeters.edu)** and notify him of this transaction.

Sincerely,

\_\_\_\_\_ (Donor)

\_\_\_\_\_ (Donor) If joint account, all registered owners must sign.

\_\_\_\_\_ (Date)

**Transfer Information:**

DTC Number:	0141	Brokerage Account Information:
Internal Account:	72732519	Christopher Lagasse
Name of Donee:	Saint Peter's University	Financial Advisor
	2641 Kennedy Boulevard	Wells Fargo Advisors
	Jersey City, New Jersey 07306	461 From Road
Tax ID Number:	22-1508-627	Mack VI, First Floor
Phone Number:	(201) 761-6127	Paramus, New Jersey 07652
		Email: <a href="mailto:christopher.lagasse@wfadvisors.com">christopher.lagasse@wfadvisors.com</a>
		Telephone: (201) 225-6070
		Fax: (201) 599-5824